

Extractive Sector Transparency Measures Act - Annual Report



Reporting Entity Name	Levon Resources Ltd.					
Reporting Year	From	4/1/2018	To:	3/31/2019	Date submitted	7/26/2019
Reporting Entity ESTMA Identification Number	E375399	<input checked="" type="radio"/> Original Submission <input type="radio"/> Amended Report				

Other Subsidiaries Included
(optional field)

Not Consolidated

Not Substituted

Attestation by Reporting Entity

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Full Name of Director or Officer of Reporting Entity	JoAnne Odette	Date	7/26/2019
Position Title	Chief Financial Officer		

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Reporting Entity Name	Levon Resources Ltd.					
Reporting Entity ESTMA Identification Number	E375399					
Subsidiary Reporting Entities (if necessary)						

Payments by Payee

Country	Payee Name ¹	Departments, Agency, etc... within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
Mexico	Government of Mexico - Secretaria de Economia				410,000					410,000	

Additional Notes:
 (1) All amounts have been reported in Canadian dollars ("CAD"). Amounts paid in currencies other than CAD have been translated at the weighted average exchange rates during the reporting period (MXN/CAD exchange rate of 0.06786)
 (2) All amounts have been rounded to the nearest CAD\$10,000.

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Reporting Year	From: 4/1/2018	To: 3/31/2019	
Reporting Entity Name	Levon Resources Ltd.		Currency of the Report CAD
Reporting Entity ESTMA Identification Number	E375399		
Subsidiary Reporting Entities (if necessary)			

Payments by Project

Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ^{2,3}
Mexico	Cordero Sanson			410,000					410,000	

Additional Notes³:

(1) All amounts have been reported in Canadian dollars ("CAD"). Amounts paid in currencies other than CAD have been translated at the weighted average exchange rates during the reporting period (MXN/CAD exchange rate of 0.06786)
 (2) All amounts have been rounded to the nearest CAD\$10,000.