

Extractive Sector Transparency Measures Act Report

Reporting Year From: 2016-04-01 To: 2017-03-31
Reporting Entity Name Levon Resources Ltd.
Reporting Entity ESTMA Identification Number E375399
Subsidiary Reporting Entities (if necessary) Not applicable

Attestation: Please check one of the boxes below and provide the required information

Attestation (by Reporting Entity)

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Attestation (through independent audit)

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest that I engaged an independent auditor to undertake an audit of the ESTMA report for the entity(ies) and reporting year listed above. Such an audit was conducted in accordance with the Technical Reporting Specifications issued by Natural Resources Canada for independent attestation of ESTMA reports.

*The auditor expressed an unmodified opinion, dated [ENTER DATE: YYYY-MM-DD], on the ESTMA report for the entity(ies) and period listed above.
The independent auditor's report can be found at [INSERT WEBLINK TO AUDIT OPINION POSTED ONLINE – link should be on same page as report link]*

Director or Officer of Reporting Entity Full Name: Nigel Kirkwood **Date:** 2017-08-10
Position Title: Chief Financial Officer

Extractive Sector Transparency Measures Act - Annual Report

Reporting Year
Reporting Entity Name

From: 2016-04-01 To: 2017-03-31
Levon Resources Ltd.

Reporting Entity ESTMA Identification Number

E375399

Subsidiary Reporting Entities (if necessary)

Not applicable

Payments by Payee

Country	Payee Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes
Mexico	Government of Mexico - Secretaria de Economia			\$ 284,000					\$ 284,000	
TOTAL				\$ 284,000					\$ 284,000	

Notes:

(1) All amounts have been reported in Canadian dollars ("CAD"). Amounts paid in currencies other than CAD have been translated at the weighted average exchange rates during the reporting period (MXN/CAD exchange rate of 0.06842)

(2) All amounts have been rounded to the nearest CAD\$10,000.

Extractive Sector Transparency Measures Act - Annual Report

Reporting Year

From: 2016-04-01

To: 2017-03-31

Reporting Entity Name

Levon Resources Ltd.

Reporting Entity ESTMA Identification Number

E375399

Subsidiary Reporting Entities (if necessary)

Not applicable

Payments by Project

Country	Project Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes
Mexico	Cordero Sanson			\$ 284,000					\$ 284,000	
TOTAL				\$ 284,000					\$ 284,000	

Notes:

- (1) All amounts have been reported in Canadian dollars ("CAD"). Amounts paid in currencies other than CAD have been translated at the weighted average exchange rates during the reporting period (MXN/CAD exchange rate of 0.06842)
- (2) All amounts have been rounded to the nearest CAD\$10,000.